



Employee/Policyholder Name: _____

Employer: _____

Patient name: _____

Relationship: _____

Date of service or appointment date: _____

- A. Y N Is patient employed?
B. Y N Is there an employer sponsored health care plan offered by that employer to the patient?
C. Y N Has the patient been enrolled under any other health care plan within the past year? *

* If another plan enrollment is active or has terminated within the past year, we need the the plan information below.

Effective date of coverage: _____ Termination date (if applicable): _____

Employer name (if applicable) _____ Phone: _____

Health care plan: _____

Address: _____

Policy/Plan number: _____ Policyholder: _____

Level of coverage: ()IND ()EE/Spouse ()EE/Child(ren) () Family

Benefits: ()Medical ()Dental () Vision

Employee Signature: _____ Date: _____

Phone Number: _____

FAX to: 302-629-8416